

# LER RESOURCES INC.

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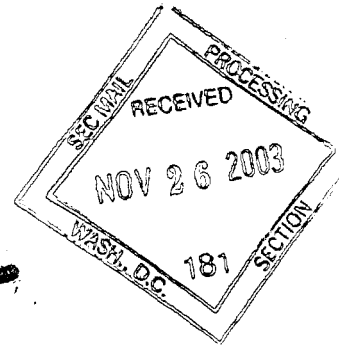
File No.  
82-3881



November 18, 2003

United States Securities  
& Exchange Commission  
Washington, D.C. 20549  
U.S.A.

SUPPL



Dear Sirs:

Re: Foreign Private Issuer Exemption File No. 82-3881  
Annual & Special Meeting - Fiscal Year Ended July 31, 2003

Please be advised that Tyler Resources Inc. will hold its Annual & Special Meeting of Shareholders on January 26, 2004, and that the Record Date for Shareholders entitled to vote on the above referenced meeting has been set as December 15, 2003.

I trust this meets with your approval.

TYLER RESOURCES INC.

Barbara O'Neill  
Secretary

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THOMSON  
FINANCIAL

cc: 1:3002.20